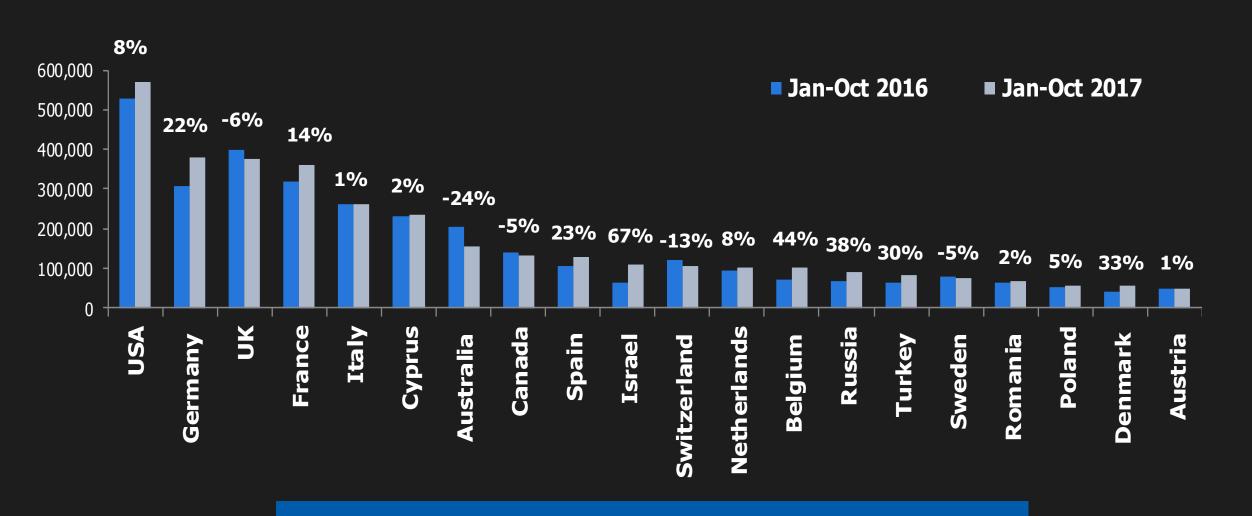
Chinese market not included in the Athens TOP-20 foreign international markets



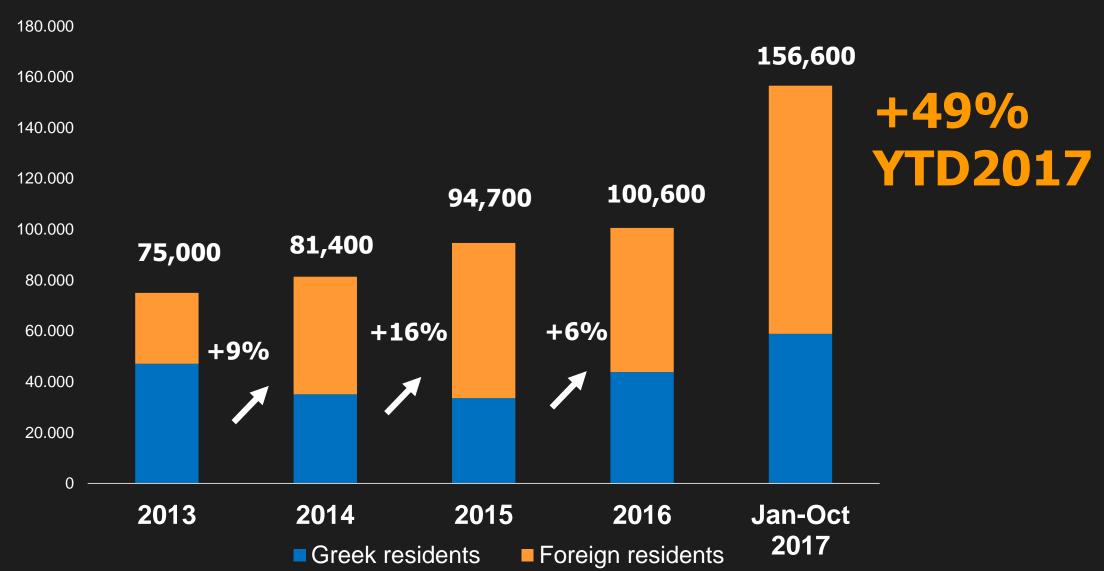


Athens' visitors: 3.9 mio, + 7,8%

1

Spectacular growth rates in 2017 BUT a low traffic base...

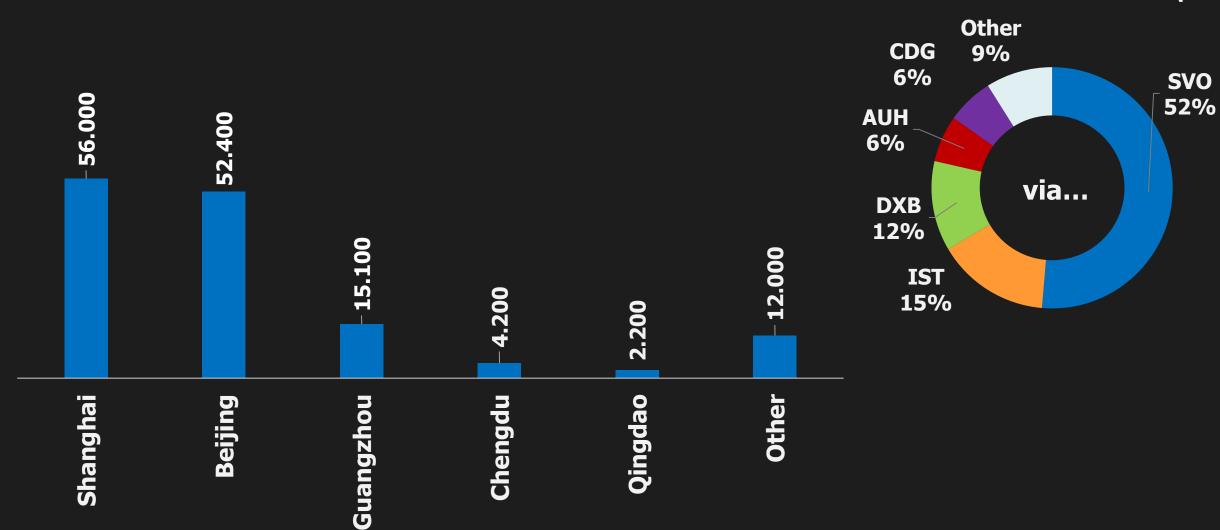




Source: AIA/MIS/MIDT

Chinese cities' dynamics in 2017...





Source: MIDT

A market characterized by high percentages of business & leisure traffic...& high spenders



CUSTOMIZE RETAIL MIX Chinese

spend at airport retail 136€ on average vs other foreigners who spend 60€ **Purpose of trip**

Business Leisure VFR 39% 49% 8%







Source: AIA/ Passengers Survey



BACK UP SLIDE

Towards a Chinese-friendly airport...





- ✓ Method of payment— Alipay/ mid-December 2017
- **✓** Chinese language
- **✓** Navigation/ Signage
- ✓ Customized food & beverage outlets



